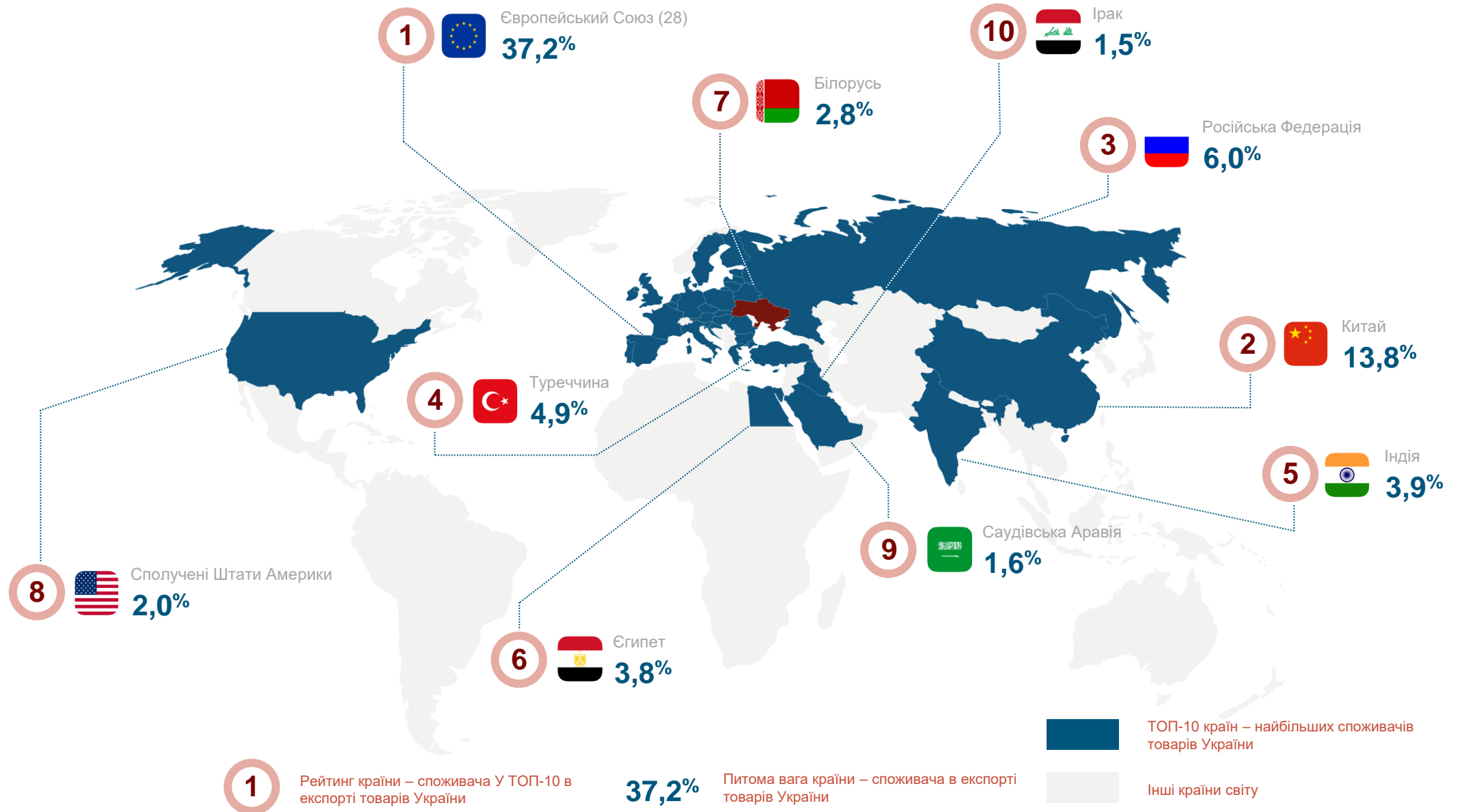
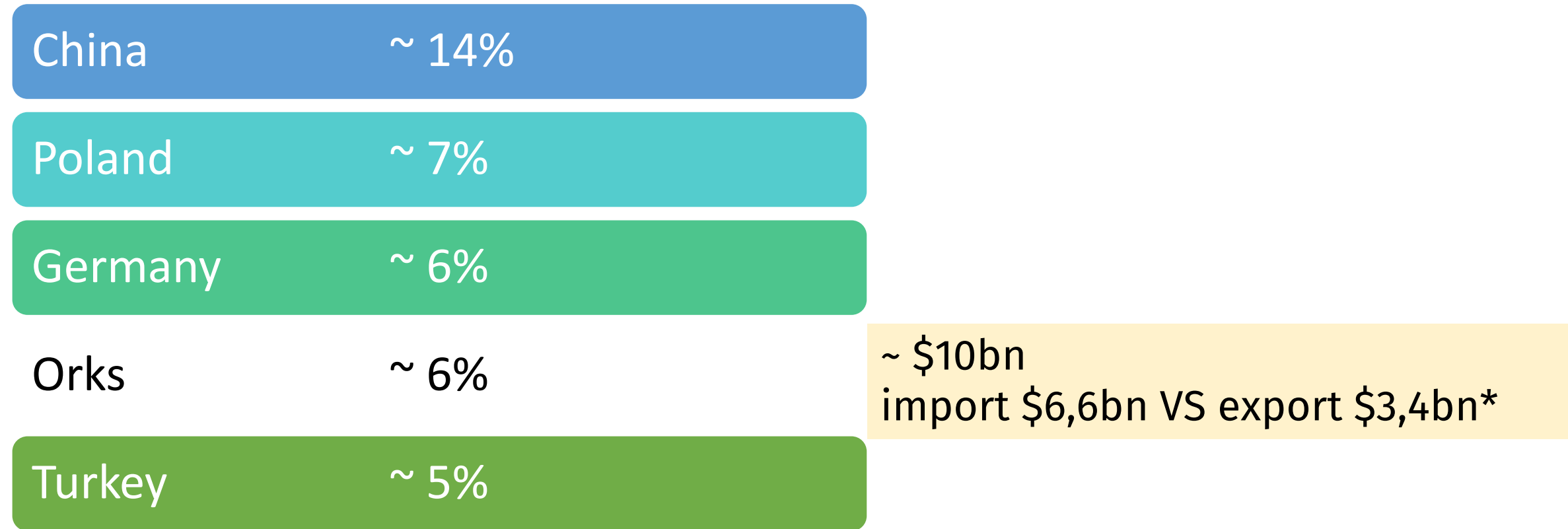


Geography of Ukrainian exports (top 10)

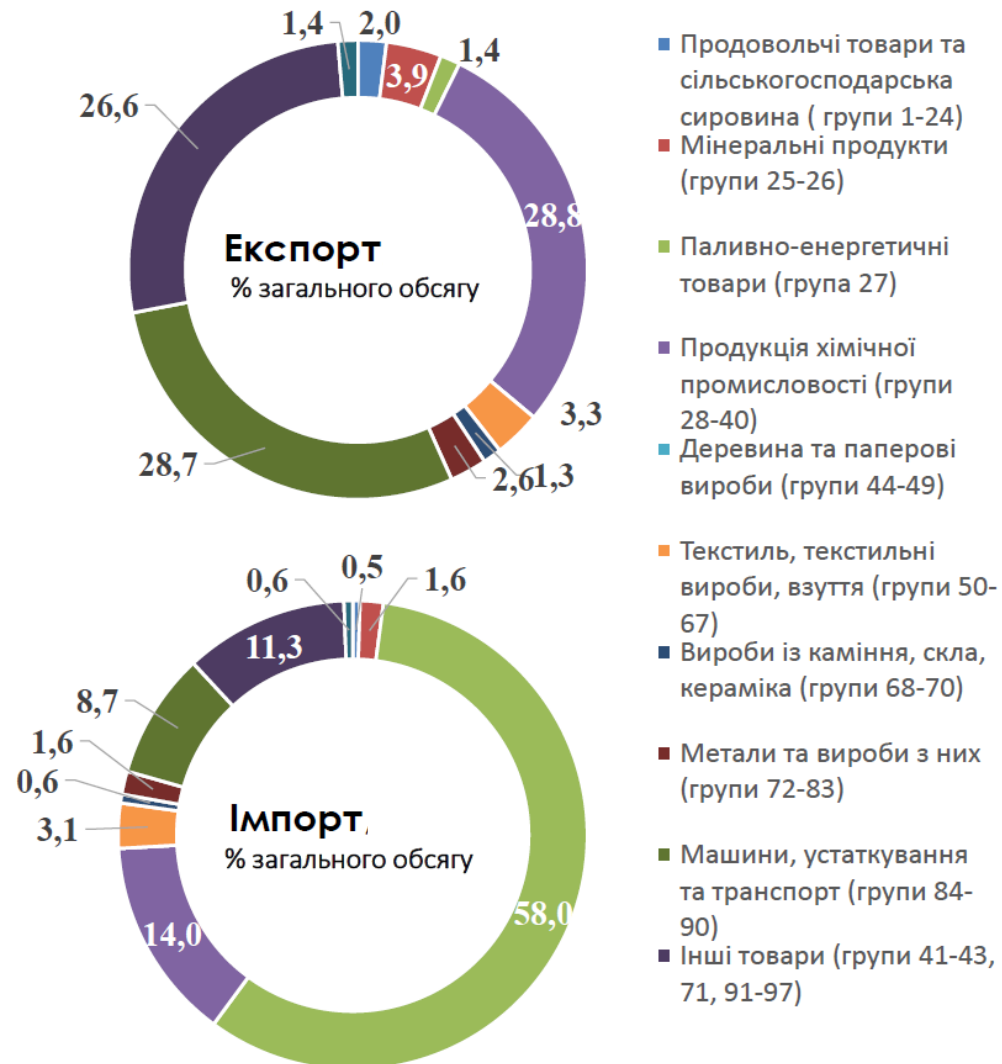


Five countries with which Ukraine has the largest turnover



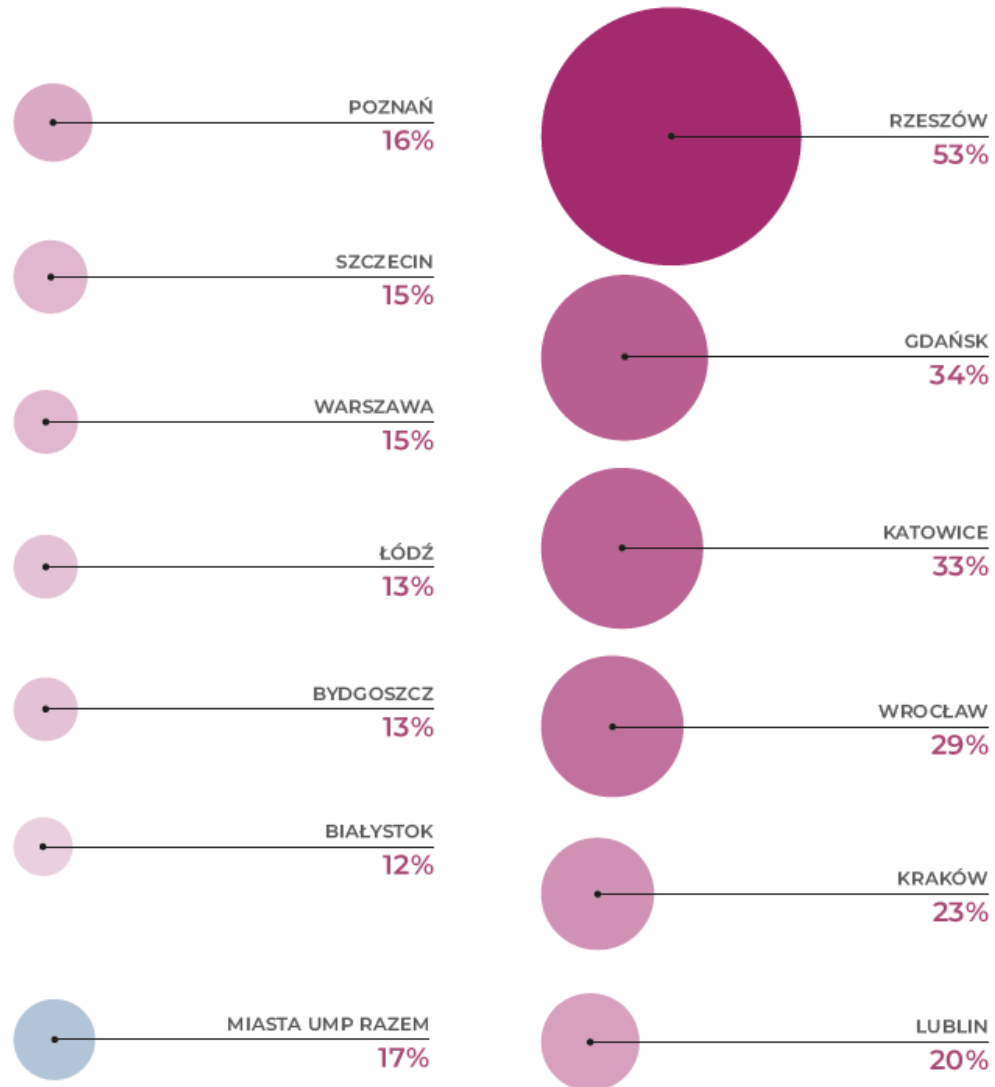
*According to Ukrainian customs, 2021

Commodity structure of Ukrainian exports and imports to / from russia



- В експорті переважає продукція хімічної промисловості, метали та вироби з них, машини, устаткування та транспорт
- Зменшилися частки експорту продовольчих товарів та сільськогосподарської продукції, деревини та целюлозно-паперових виробів
- Товарна структура імпорту з Росії не зазнала серйозних змін
- Обсяги імпорту енергоносіїв, мінеральних продуктів та ядерного палива – 77,3 % від загального імпорту з РФ

Refugees from Ukraine caused increases in the populations of Polish cities

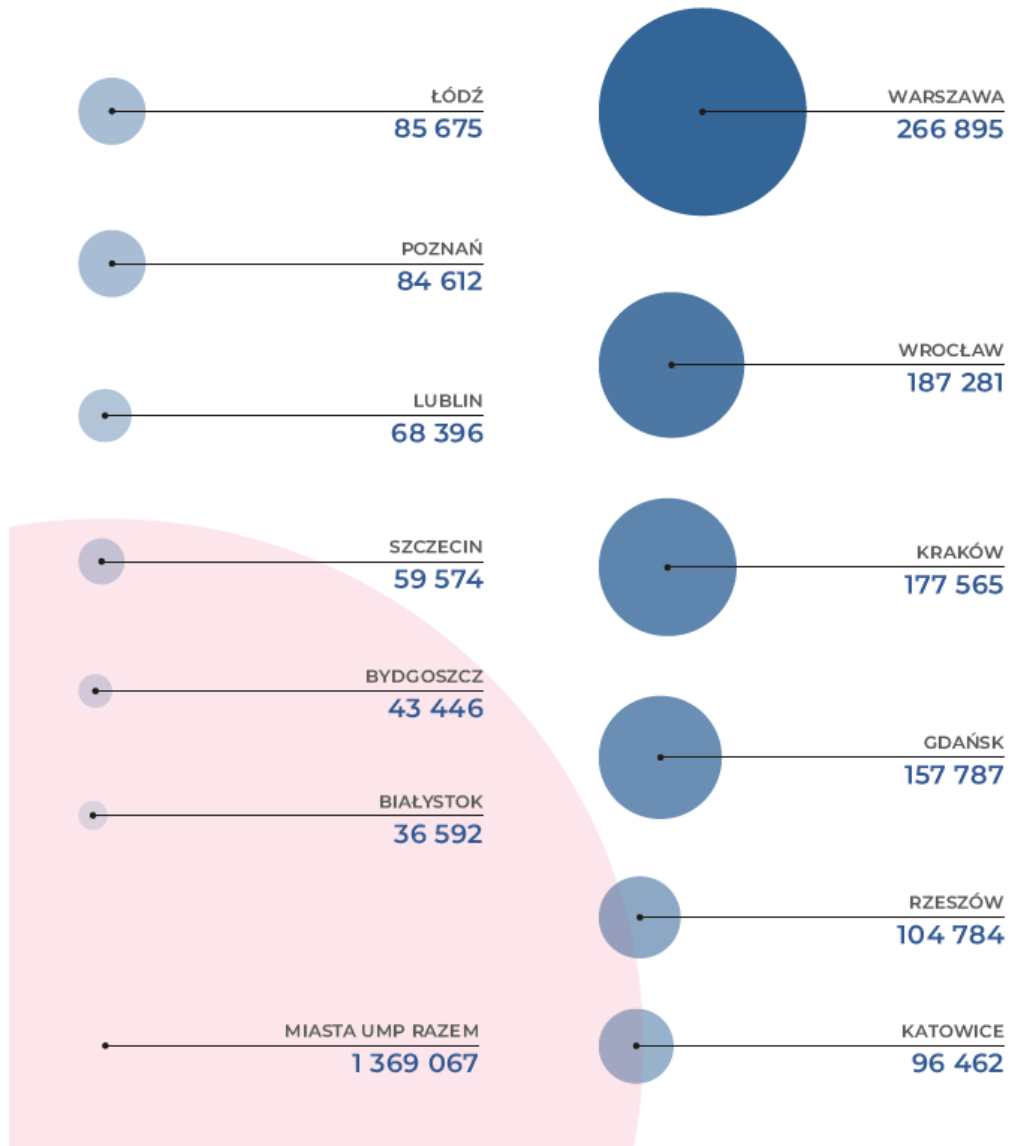


Top 5 cities:

- Rzeszów: +53%
- Gdańsk: +34%
- Katowice: +33%
- Wrocław: +29%
- Kraków: +23%

According to new estimates from the Union of Polish Metropolises (here: bit.ly/3KdEwd9).

Refugees from Ukraine caused increases in the populations of Polish cities



In terms of absolute numbers:

- Warsaw - 266,895
- Wrocław - 187,281
- Kraków - 177,565
- Gdansk - 157,787
- Rzeszow – 104,787

According to new estimates from the Union of Polish Metropolises (here: bit.ly/3KdEwd9).

Refugees from Ukraine – who are they?

76.2 %
have higher
education

30–39 years
dominant age
group (40%)

12.9%
Humanities specialists
(inc. economists, lawyers,
educators, artists, health
professionals, etc.)

19.8%
Entrepreneurs

Support Ukrainian ecosystem

Acceleration

Impact Fund

Fundraising Support

Ways of support

Access to new clients in Poland in CEE

Assistance with Localization and Joint Ventures

Support with current financial needs (grant or equity investment)

New B2B, B2C, B2G clients

Equity free program

Support Ukrainian ecosystem

**Our funnel: 3000 companies
from Ukraine**

Our criteria:

- Post-MVP stage with proven traction (product in market/pilots/early revenue)
- From 15 people
- Pilot with corporation
- Early growth stage

Opportunities for Investors:

- Access to Ukrainian Ecosystem
- Equity-participation on SAFE agreement
- Accelerate and Scale up
- Networking
- Scale ups with clear due diligence



Alexander Romanishyn
Deputy Minister, Ministry of Economy,
2020-2021

